



FIGARO an Overview

About the course

This course has been designed for anyone wishing to gain an understanding of the scope and functionality of the Figaro stock broking and settlement system.

Course Objectives

On completing the course, the successful delegate where relevant, will gain an understanding of the operations and end-to-end processes of individual components that form the integrated Figaro solution such as:

- Understand person & client structure
- Understand the ledger system
- Set up a new client from scratch
- Create GBP, USD & EUR accounts
- Post cash using non- journal batches
- Navigate various tabs in front office
- Create simple trades in front and back office

Who should attend the course?

- Anyone wishing to gain a better understanding of the functionality of the Figaro solution, and an awareness of the capabilities of the system.
- It is suitable for both new and existing users.

Course Prerequisites

- Delegates should have basic knowledge of MS Windows.

Course Content

- Figaro Architecture
- Launching Figaro
- Person/Client Structure
- Client Data
- Account Structure
- Trade Processing
- Portfolios
- Nominee & Omnibus A/c's
- Front Office processing
- Review session
- Delegate test

Course Details

- Duration: 1 Day
- Course booking reference: **FIGAROmFOL**