



FIGARO BACK OFFICE

Deposit & Debit Interest

About the course

The purpose of this course is to ensure delegates have a practical application of processing deposit/debit interest within the Figaro system. The course is based on everyday scenarios and includes a hands-on element using a generic FIGARO system.

Course Objectives

On completing the course, the successful delegate will be able to:

- Calculate Interest Rates using banded and cumulative methods
- Set up Interest Rates and Bands
- Define Preferences
- Set up Exclusions
- Generate and Process Interest Files
- View Interest Reports
- Generate Historic Request Reports
- Make Manual Adjustments to Individual Account Postings

Who should attend the course?

- This course is designed for Cashiers who already possess a basic knowledge of FIGARO Back Office.
- It is suitable for both new users and those experienced users who have learnt on the job and want to fill gaps in their knowledge

Course Prerequisites

- Delegates should have already passed Figaro Accounts Overview.

Course Content

Part 1: Set Up

- Interest Rate Calculations
- Set up Interest Rates & Bands
- Define Preferences
- Set up Exclusions

Part 2: Generating & Processing Interest

- Generate & Process Interest Files
- View Generated Reports & Generate Historic Reports
- Manual Adjustments

Course Details

- Duration: 2 hours
- Course booking reference: **FIGARO6130**

Course Venues

Courses can be held at our fully equipped training facilities in London (details below) or delivered on your premises

- JHC LLP, 3 More London Riverside, London SE1 2AQ

Contacting JHC Plc

For information on booking this course please contact our training department:

- Ph. 0207 367 6534
- Email: training@jhc.co.uk